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COMMODITEL LIMITED  
ABN 30 000 386 685

5 July 2005

Manager of Company Announcements  
Australian Stock Exchange Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

**DESPATCH OF RIGHTS ISSUE PROSPECTUS**

The Company confirms that its Prospectus dated 22 June 2005 is being despatched to Shareholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Riekie', written over a horizontal line.

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**David Riekie**  
Chairman