



9 May 2008

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Company Secretary
Comtel Corporation Limited
Fax: 02 9954 3857

Comtel Corporation Limited - Disclosures regarding shareholding interests

Reference is made to the announcement made by Australia and New Zealand Banking Group Limited (**ANZ**) on 7 April 2008 regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements (**AMSLAs**) with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd (**Opes Prime AMSLAs**) and other market participants.

As indicated in that announcement, although there is some uncertainty as to whether ANZ is under a legal obligation to do so, ANZ intends to lodge substantial holding notices in relation to relevant listed entities.

We attach two substantial holding notices with respect to Comtel Corporation Limited. The first notice discloses details of ANZ's interests in Comtel Corporation Limited as at 27 March 2008 (being the date that administrators were appointed to companies within the Opes Prime Group). The second notice discloses details of ANZ's interests in Comtel Corporation Limited as at 1 May 2008.

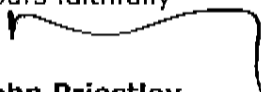
We note that acquisitions of securities in Comtel Corporation Limited may have occurred pursuant to the Opes Prime AMSLAs and AMSLAs with other market participants over an extended period and that ANZ may have first acquired a substantial holding in Comtel Corporation Limited prior to 27 March 2008.

Similarly, transactions in securities in Comtel Corporation Limited may have occurred on a number of occasions between 27 March 2008 and 1 May 2008, and ANZ's interest in Comtel Corporation Limited may have changed by more than 1% on one or more occasions prior to the date of the second notice.

As indicated in the announcement of 7 April 2008, ANZ has commenced a disposal programme (**Disposal Programme**) with respect to securities in which it has an interest under the Opes Prime AMSLAs.

We note that none of the securities identified in the second attached notice were acquired by ANZ pursuant to Opes Prime AMSLAs and that, accordingly, none of the securities are subject to the Disposal Programme (although other securities may be disposed of from time to time independently of the Disposal Programme).

Yours faithfully



John Priestley
Company Secretary

Form **603**Corporations Act 2001
Section 671B**Notice of initial substantial holder**

| | |
|---|---|
| To Company Name/Scheme | Comtel Corporation Limited (the "Entity") |
| ACN/ARSN | 000 386 685 |
| This notice is given by Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") on behalf of itself and each of its controlled bodies corporate ("ANZ Subsidiaries") named in the list of 8 pages annexed to this notice and marked "A". | |

1. Details of substantial holder⁽¹⁾

| | |
|---|--|
| Name | Australia and New Zealand Banking Group Limited ("ANZ") |
| ACN/ARSN (if applicable) | 005 357 522 |
| The holder became a substantial holder on | This notice is given as at 27 March 2008. ANZ may have become a substantial holder in the Entity prior to that date. |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

| Class of securities ⁽⁴⁾ | Number of securities | Persons' votes ⁽⁵⁾ | Voting power ⁽⁶⁾ |
|------------------------------------|----------------------|-------------------------------|-----------------------------|
| Fully Paid Ordinary Shares | 26,525,876 | 26,525,876 | 20.01% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest ⁽⁷⁾ | Class and number of securities |
|--------------------------------------|--|--------------------------------|
| ANZ and each of the ANZ Subsidiaries | As to 10,750,876 shares - pursuant to the Australian Master Securities Lending Agreement between ANZ and Opes Prime Stockbroking Limited dated 26 July 2006. | 10,750,876 |
| | As to 15,775,000 shares as a result of acquisitions under securities lending agreements with other market participants. | 15,775,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder ⁽⁸⁾ | Class and number of securities |
|--------------------------------------|---------------------------------|---|--------------------------------|
| ANZ and each of the ANZ Subsidiaries | ANZ Nominees Limited | ANZ | 26,525,876 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration ⁽⁹⁾ | | Class and number of securities |
|--------------------------------------|---------------------------|------------------------------|---------------------------|--------------------------------|
| | | Cash | Non-cash | |
| ANZ and each of the ANZ Subsidiaries | Not readily ascertainable | Not readily ascertainable | Not readily ascertainable | 26,525,876 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| Each of the ANZ Subsidiaries | Body corporate controlled by the substantial holder ANZ |

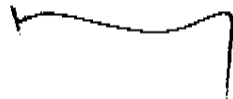
7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|---|
| ANZ | Level 14, 100 Queen Street, Melbourne VIC 3000 |
| ANZ Subsidiaries | As set out in the list of 8 pages annexed to this notice and marked "A" |

print name John Priestley Capacity Company Secretary

Sign here



Date

9/5/08

For personal use only

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 12 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is the Annexure of 8 pages marked "A" referred to in the form 603 Notice of initial substantial holder

Signed by me and dated 9 May 2008


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John Priestley - Company Secretary

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

NOTE: All companies are 100% owned within the Group unless otherwise indicated and dates are in Australian format

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|--|---------|------------|-----------------|
| Australia | AFT Investors Services Pty Ltd | | 1 | 3/05/54 |
| Australia | Alliance Holdings Pty Ltd | | 1 | 9/08/56 |
| American Samoa | Amerika Samoa Bank Inc. | | 21 | 26/05/78 |
| Australia | ANZcover Insurance Pty Ltd | | 1 | 24/04/98 |
| Australia | ANZEST Pty Ltd | | 1 | 17/10/97 |
| Australia | ANZ Adelaide Group Pty Ltd | | 1 | 21/12/28 |
| Australia | Penplaza Investments Pty. Limited | | 1 | 11/04/90 |
| Australia | ANZ Alternate Assets Holding Company Pty Ltd (1 share held by ANZ National Bank Limited) | | 1 | 15/06/06 |
| Australia | ANZ Business Equity Fund Limited | | 1 | 15/06/06 |
| USA, New York | ANZ BGH LLC | | 30 | 25/05/04 |
| Australia | ANZ Capel Court Limited | | 1 | 22/04/69 |
| Australia | ANZIS Holdings Pty Ltd (remaining shares held by R J Clarke) | 60% | 1 | 17/11/00 |
| Australia | ANZ Infrastructure Services Ltd (owned 50% by ANZ Capel Court Limited & 50% by ANZIS Holdings Pty Ltd) | | 1 | 1/12/00 |
| Australia | Capel Court International Investments Pty Ltd | | 1 | 9/01/85 |
| Australia | ANZ Capital Funding Pty Ltd | | 1 | 11/08/02 |
| Australia | ANZ Capital Hedging Pty Ltd | | 1 | 27/09/84 |
| USA, Delaware | ANZ Capital LLC I | | 30 | 18/11/02 |
| USA, Delaware | ANZ Capital LLC II | | 30 | 18/11/02 |
| USA, Delaware | ANZ Capital LLC III (owned 98 % by ANZ & 2% by ANZ Funds Pty Ltd) | | 30 | 19/11/04 |
| Australia | ANZ Commodity Trading Pty Ltd | | 1 | 3/05/01 |
| Australia | ANZ Custodians Pty Ltd | | 1 | 9/05/97 |
| USA, Delaware | ANZ (Delaware) Inc. | | 3 | 17/08/80 |
| Australia | ANZ Diversified Plus Property Limited (owned 99% by ANZ & 1% by ANZ Alternate Assets Holding Company Pty Ltd) | | 1 | 10/12/07 |
| Australia | ANZ Fiduciary Services Pty Ltd | | 1 | 28/05/02 |
| American Samoa | ANZ Finance American Samoa, Inc | | 21 | 2/05/04 |
| Australia | ANZ Financial Products Pty Ltd | | 1 | 5/07/94 |
| Australia | ANZ Funds Pty. Ltd. | | 1 | 13/03/64 |
| Samoa | ANZ Bank (Samoa) Limited | | 6 | 1/10/90 |
| England | ANZ Bank (Europe) Limited | | 13 | 22/04/87 |
| England | ANZ Jackson Funding plc (1 Share held by ANZ) | | 13 | 15/11/04 |
| New Zealand | ANZ Holdings (New Zealand) Limited | | 36 | 30/03/81 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|-------------------|--|------------|---------------|--------------------|
| New Zealand | ANZ National Bank Limited | | 5 | 23/10/79 |
| New Zealand | ANZ Capital NZ Limited | | 36 | 8/12/00 |
| New Zealand | ANZ National (Int'l) Limited | | 36 | 8/12/86 |
| New Zealand | ANZ National Staff Superannuation Limited | | 36 | 10/05/00 |
| New Zealand | ANZ Investment Services (New Zealand) Limited | | 36 | 17/02/88 |
| New Zealand | Arawata Assets Limited | | 36 | 4/05/90 |
| New Zealand | Arawata Finance Limited | | 36 | 10/06/81 |
| New Zealand | Arawata Capital Limited | | 36 | 01/09/00 |
| New Zealand | APAC Investments Limited (remaining shares held by APAC Group) | 65% | 26 | 17/08/00 |
| New Zealand | Burnley Investments Limited | | 36 | 27/06/00 |
| New Zealand | Cortland Finance Limited | | 36 | 24/08/00 |
| New Zealand | Culver Finance Limited | | 36 | 26/04/01 |
| New Zealand | Sefton Finance Limited | | 36 | 7/02/03 |
| New Zealand | Arawata Holdings Limited | | 36 | 2/08/85 |
| New Zealand | Harcourt Corporation Limited | | 36 | 27/06/85 |
| New Zealand | Airlie Investments Limited | | 36 | 15/05/00 |
| New Zealand | Corvine Investments Limited | | 36 | 10/10/00 |
| New Zealand | Harcourt Investments Limited | | 36 | 24/07/01 |
| United States | Maplestead Corporation | | 24 | 27/10/00 |
| New Zealand | Karapiro Investments Limited | | 36 | 13/10/90 |
| New Zealand | Urchin Productions Limited | | 36 | 27/02/70 |
| New Zealand | Arawata Securities Limited | | 36 | 13/08/80 |
| New Zealand | Arawata Trust Company | | 36 | 8/11/05 |
| New Zealand | Direct Broking Limited | | TBA | TBA |
| New Zealand | Direct Nominees Limited | | TBA | TBA |
| New Zealand | Endeavour Finance Limited | | 36 | 24/09/90 |
| New Zealand | Tui Endeavour Limited | | 36 | 10/07/90 |
| New Zealand | Endeavour Securities Limited | | 36 | 24/09/90 |
| New Zealand | National Bank of New Zealand Custodian Limited | | 36 | 24/09/40 |
| New Zealand | Alos Holdings Limited | | 36 | 12/06/80 |
| New Zealand | NBNZ Finance Limited | | 36 | 15/06/80 |
| New Zealand | NBNZ Holdings Limited | | 36 | 7/03/89 |
| New Zealand | BII Investments Limited | | 36 | 13/09/80 |
| British Virgin Is | CBC Finance Limited | | 33 | 31/08/90 |
| Hong Kong | NBNZ Holdings Hong Kong Limited | | 35 | 16/12/80 |
| New Zealand | NBNZ Investment Services Limited | | 36 | 21/04/00 |
| New Zealand | NBNZ Life Insurance Limited | | 36 | 26/05/80 |
| New Zealand | Private Nominees Limited | | 36 | 9/11/04 |
| New Zealand | South Pacific Merchant Finance Limited | | 36 | 14/07/70 |
| New Zealand | Radiola NZ Limited | | 36 | 3/12/07 |
| New Zealand | Southpac Corporation Limited | | 36 | 14/03/70 |
| New Zealand | Control Nominees Limited | | 36 | 30/07/80 |
| New Zealand | Trillium Holdings Limited | | 36 | 17/03/90 |
| New Zealand | Tui Securities Limited | | 36 | 19/12/00 |
| New Zealand | UDC Finance Limited | | 36 | 1/04/38 |
| New Zealand | Eltpos New Zealand Limited | | 36 | 8/06/94 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|--------------|--|------------|---------------|--------------------|
| New Zealand | Samson Funding Limited | | 36 | 4/11/03 |
| India | ANZ Capital Pvt. Limited | | 27 | 7/11/01 |
| Hong Kong | ANZ International (Hong Kong) Limited (1 Share-Wilgrist Nominee Limited) | | 16 | 10/10/72 |
| Hong Kong | ANZ Asia Limited (1 share - Wilgrist Nominees Limited & Wilvestor Ltd) | | 16 | 16/12/80 |
| Vanuatu | ANZ Bank (Vanuatu) Limited | | 7 | 3/09/85 |
| Vanuatu | La Serigne Limited (remaining shares held by Veritatum Nominees Ltd) | 99% | 7 | 13/12/91 |
| Vanuatu | Whitchall Investments Limited (owned 50% by ANZ Bank (Vanuatu) Limited & La Serigne Limited) | | 7 | 30/10/01 |
| Singapore | ANZ International Private Limited | | 14 | 10/02/80 |
| Singapore | ANZCOVER Pte. Ltd. | | 15 | 9/05/87 |
| Singapore | ANZ Singapore Limited | | 14 | 26/12/80 |
| Singapore | ANZ IPB Nominees Pte Ltd | | 14 | 27/07/00 |
| Singapore | Torridon Pte Ltd | | 14 | 5/08/97 |
| Australia | ANZ Online Holdings Pty Ltd | | 1 | 22/02/00 |
| Australia | ETRADE Australia Limited | | 38 | 02/01/80 |
| Australia | Custody Execution & Clearing Services Pty Ltd | | 39 | 22/03/00 |
| Australia | ETRADE Australia Securities Limited | | 38 | 14/04/90 |
| Australia | ETRADE Australian Nominees Pty Limited | | 38 | 13/11/90 |
| Australia | Custody Execution & Clearing Services (Australia) Pty Ltd | | 40 | 25/11/88 |
| Australia | ETRADE Stockbroking (Nominees) Australia Pty Ltd | | 40 | 20/02/70 |
| Australia | ETRADE Settlement (Nominees) Australia Pty Ltd | | 40 | 05/09/61 |
| Australia | ETR Nominees Pty Ltd | | 38 | 23/07/00 |
| New Zealand | ETRADE New Zealand Limited | | 42 | 04/11/90 |
| New Zealand | ETRADE New Zealand Securities Limited | | 42 | 04/02/00 |
| New Zealand | ETRADE New Zealand Securities Nominees Limited | | 42 | 04/02/00 |
| Australia | Nova Pacific Holdings Pty Limited | | 38 | 14/11/90 |
| Australia | Linwar Pty Ltd (remaining shares held externally) | 50% | 41 | 17/12/00 |
| Australia | Nova Bandwidth Pty Limited | | 38 | 01/11/90 |
| India | ANZ Operations and Technology Pvt Limited | | 8 | 7/06/88 |
| Cambodia | ANZ Royal Bank Cambodia Ltd (remaining shares owned by Royal Group) | 55% | 4 | 25/11/00 |
| Cook Islands | ANZ/V-Trac International Leasing Company (remaining shares owned by Vtrac International Leasing Co) | 95% | 19 | 16/09/98 |
| Kiribati | Bank of Kiribati Ltd (25% owned by Republic of Kiribati) | 75% | 23 | 30/08/80 |
| Australia | LFD Limited (owned 74.94 % by ANZ Funds - 25.06% by ANZ) | | 1 | 29/10/50 |
| Australia | RFDL Pty Ltd | | 1 | 1/04/37 |
| England | Minerva Holdings Limited (1 share - Brandts Nominees Limited*) | | 13 | 5/04/83 |
| England | ANZEF Limited (1 share - Brandts Nominees Limited*) | | 13 | 1/01/34 |
| England | ANZEF Leasing No. 1 Limited | | 13 | 17/08/80 |
| England | ANZEF Leasing No. 2 Limited (owned 0.01% by Brandts Nominees Limited & Minerva Holdings Limited*, 0.39% by Citibank International PLC, 0.61% by Schroder Investments Co Ltd) | 99% | 13 | 18/01/90 |
| Netherlands | ANZEF Investments (UK) B.V. | | 22 | 24/12/98 |
| England | ANZ Distribution (NB - this is an Unlimited Company) (1 share Brandts Nominees Limited*) | | 13 | 20/09/00 |
| England | ANZ Emerging Markets Holdings Limited (1 share - Brandts Nominees Limited*) | | 13 | 20/10/50 |
| England | ANZ Global Nominees Limited (1 share - Brandts Nominees Limited*) | | 13 | 13/12/80 |
| England | ANZ Leasing Limited (1 share - Brandts Nominees Limited*) | | 13 | 11/04/80 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|---|---------|------------|-----------------|
| England | ANZ Leasing (No. 2) Ltd (owned 0.01% by Gareth Campbell*) | | 13 | 19/06/77 |
| USA, New York | ANZ Securities Inc. | | 12 | 7/04/94 |
| England | ANZIM Limited | | 13 | 1/10/99 |
| England | ANZMB Limited (owned 50% by Minerva Holdings Limited & Brandts Nominees Limited*) | | 13 | 3/03/52 |
| England | Brandts Nominees Limited (owned 90% by Minerva Holdings Limited & 10% by Gareth Campbell*) | 90% | 13 | 22/02/34 |
| England | Minerva Nominees Limited (owned 66.67 % by Minerva Holdings Limited 33.33% by Brandts Nominees Limited*) | | 13 | 20/05/38 |
| England | Minerva Nominees (No.2) Limited (owned 99% by Minerva Holdings Limited - 1% by Brandts Nominees Limited*) | | 13 | 18/07/67 |
| Cayman Islands | Nichelle Limited | | 9 | 26/03/04 |
| Australia | Town & Country Land Holdings Pty Ltd | | 1 | 30/09/91 |
| Australia | Votrait No. 1103 Pty Limited | | 1 | 8/05/98 |
| Australia | ANZ General Partner Pty Ltd | | 1 | 21/09/01 |
| Australia | ANZ GPSC No. 1 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 2 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 3 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 4 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ Holdings Pty Ltd | | 1 | 14/07/77 |
| Australia | ANZ Infrastructure Investments Limited | | 17 | 5/12/95 |
| Australia | ANZ Investment Holdings Pty Ltd | | 1 | 20/06/85 |
| Australia | 530 Collins Street Property Trust | | 1 | |
| Australia | ANZ Investments Pty Ltd | | 1 | 14/07/77 |
| Jersey | ANZ Jersey Limited (owned 50% by each of ANZ & Brandts Nominees Limited*) | | 10 | 4/03/98 |
| Australia | ANZ Leasing Pty. Ltd. | | 1 | 11/04/83 |
| Australia | ANZ Leasing (ACT) Pty. Ltd. | | 1 | 28/01/60 |
| Australia | ANZ Leasing (BWC Financing) Pty Ltd | | 1 | 20/12/00 |
| Australia | ANZ Leasing (NSW) Pty. Ltd. | | 1 | 27/11/81 |
| Australia | ANZ Leasing (NT) Pty. Ltd. | | 1 | 6/02/85 |
| Australia | ANZ Leasing (Vic) Pty. Ltd. | | 1 | 17/12/84 |
| Australia | ANZ Lenders Mortgage Insurance Pty. Limited | | 1 | 3/02/59 |
| USA, New York | ANZ Limited Partnership (owned 98.9% by ANZ & 1.09% by ANZ Realty Holdings (USA) Inc) | | 12 | 21/03/91 |
| Australia | ANZ Margin Services Pty Limited | | 1 | 17/12/81 |
| USA, New York | ANZ MPII LLC | | 12 | 15/12/03 |
| Australia | ANZ Nominees Limited | | 1 | 14/07/77 |
| Australia | ANZ Orchard Investments Pty Ltd | | 1 | 27/09/01 |
| Brazil | ANZ Participacoes E Servicos Ltda | | 11 | 18/09/81 |
| England | ANZ Pensions (UK) Limited (1 share - Brandts Nominees Limited*) | | 13 | 25/07/77 |
| Australia | ANZ Private Equity Management Limited | | 1 | 15/06/00 |
| Australia | ANZ Properties (Australia) Pty Ltd | | 1 | 14/03/68 |
| Australia | Weclya Pty. Ltd. | | 1 | 20/05/85 |
| Australia | ANZ Property Management Pty Ltd | | 1 | 11/12/07 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|--|------------|---------------|--------------------|
| Australia | ANZ Rabinov Property Management Limited | | 1 | 11/04/08 |
| USA, New York | ANZ Realty Holdings (USA) Inc | | 12 | 23/07/91 |
| Australia | ANZ Rewards Pty Ltd | | 1 | 21/05/98 |
| Australia | ANZ Rewards No. 2 Pty Ltd | | 1 | 21/05/98 |
| Australia | ANZ Rural Products Pty Ltd | | 1 | 8/06/01 |
| Australia | ANZ Securities (Holdings) Limited | | 1 | 6/05/70 |
| Australia | ANZ Futures Pty Ltd | | 1 | 15/08/84 |
| Australia | ANZ Specialist Asset Management Limited | | 1 | 21/11/01 |
| Australia | Cleveland Bay Water Pty Limited | | 1 | 22/08/05 |
| | Hobart Financing Group Pty Ltd | | 1 | 5/12/07 |
| Australia | Stadium Holdings Pty Ltd | | 1 | 25/9/06 |
| Australia | Stadium Investments Pty Ltd | | 1 | 25/9/06 |
| Australia | Stadium Management Limited | | 43 | 20/7/95 |
| Australia | Livapule Pty Ltd | | 43 | 20/7/95 |
| Australia | Stadium Australia Operations Pty Ltd | | 1 | 27/6/07 |
| New Zealand | ANZ Securities (New Zealand) Limited | | 36 | 19/03/87 |
| New Zealand | ANZMAC Securities (New Zealand) Nominees | | 36 | 19/09/90 |
| USA, New York | ANZ Securities (USA) Inc | | 12 | 16/09/87 |
| Australia | ANZ Securities Limited | | 1 | 20/06/73 |
| Australia | ANZ Securities (Entrepot) Pty Ltd | | 1 | 8/01/87 |
| Australia | ANZ Securities (Nominee) Pty Ltd | | 1 | 9/01/80 |
| Australia | ANZ Underwriting Limited | | 1 | 28/06/71 |
| India | ANZ Support Services India Private Limited | | 8 | 27/09/07 |
| Australia | ANZ Staff Superannuation (Australia) Pty. Limited | | 1 | 18/12/80 |
| Australia | ANZ Structured Investments Management Pty Ltd | | 1 | 13/06/07 |
| Australia | ANZ Tradecentrix Pty Limited | | 1 | 7/02/01 |
| Australia | Tradecentrix Pty Limited | | 1 | 18/01/01 |
| Australia | ANZ Trustees Limited | | 1 | 17/03/83 |
| Australia | ANZ Trustees (Canberra) Limited | | 1 | 19/05/60 |
| Laos | ANZ Vientiane Commercial Bank Ltd (remaining shareholders Laotian investors) | 60% | 44 | 6/8/07 |
| PNG | Australia and New Zealand Banking Group (PNG) Limited | | 18 | 28/05/76 |
| PNG | ANZ Investments (PNG) Limited | | 18 | 27/12/01 |
| PNG | 8 & 9 Chester Street Ltd | | 18 | 5/04/88 |
| Australia | Azuria Australia Pty Ltd | | 1 | 17/09/03 |
| Australia | Bellinz Pty Ltd | | 1 | 29/04/97 |
| Guam | Citizen's Bankcorp Inc | | 37 | 05/08/199 |
| Guam | Citizen's Security (Guam) Bank Inc | | 37 | 01/09/199 |
| Cayman Islands | Coastal Horsham Pipeline 1 Ltd | | 28 | 24/07/96 |
| USA, Delaware | Coastal Gas Pipelines Victoria LLC | | 24 | 20/06/97 |
| Australia | Crebb No 6 Pty Ltd (owned 50% by ANZBGL & ANZ National Bank Limited) | | 1 | 15/06/01 |
| Australia | E S & A Holdings Pty Ltd | | 1 | 14/07/77 |
| Australia | E S & A Properties (Australia) Pty Ltd | | 1 | 28/08/61 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registers |
|-----------|---|------------|---------------|-------------------|
| Australia | Esanda Finance Corporation Limited | | 1 | 21/10/51 |
| Australia | ANZ Rental Solutions Pty Ltd | | 1 | 29/06/51 |
| Australia | ANZ Specialised Asset Finance Pty Ltd | | 1 | 15/09/81 |
| Australia | Asset Rentals Pty Ltd | | 1 | 29/04/01 |
| Australia | Eauto Pty Ltd | | 1 | 25/11/81 |
| Australia | Loan Service Centre Pty Limited | | 1 | 18/06/91 |
| Australia | Mercantile Credits Pty Ltd | | 1 | 11/07/31 |
| Australia | ANZCAP Leasing Services Pty Ltd | | 1 | 5/07/74 |
| Australia | ANZCAP Leasing (Vic.) Pty. Ltd. | | 1 | 15/09/81 |
| Australia | FCA Finance Pty. Limited | | 1 | 29/04/51 |
| Australia | Analed Pty. Ltd. | | 1 | 26/06/71 |
| Australia | G-BNWF Aircraft Pty Ltd | | 1 | 18/05/01 |
| Australia | G-BNWC Aircraft Pty Ltd | | 1 | 18/05/01 |
| Australia | G-BNWK Aircraft Pty Ltd | | 1 | 18/05/01 |
| Australia | G-BNWP Aircraft Pty Ltd | | 1 | 18/05/01 |
| Australia | JIKK Pty Ltd | | 1 | 8/05/98 |
| Australia | NMRB Finance Limited (<i>In Liquidation</i>) | N/A | N/A | 23/08/71 |
| Australia | NMRSB Pty Ltd | | 1 | 21/04/91 |
| Indonesia | PT ANZ Panin Bank (remaining 15% owned by PT Pan Bank) | 85% | 20 | 5/09/90 |
| Fiji | Quest Limited (owned 50% by ANZ & ANZ Funds Pty Ltd) | | 29 | 9/01/01 |
| USA | Specialist Equity (US), Inc | | 24 | TBA |
| England | The Bank of Australasia (<i>In Liquidation</i>) | N/A | N/A | 24/05/51 |
| England | The London Bank of Australia (<i>In Liquidation</i>) | N/A | N/A | 1893 |
| England | The Union Bank of Australia Limited (<i>In Liquidation</i>) | N/A | N/A | 1880 |
| England | Upspring Limited | | 13 | 29/10/01 |
| Australia | Zosterops Australia Pty Ltd | | 1 | 17/09/01 |

* Held as bare nominee - no beneficial ownership

Deemed controlled by Endeavour Finance Limited due control of voting

#

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Registered Offices

- 1 Level 14, 100 Queen Street, Melbourne, Australia 3000
- 2 C/- Minter Ellison Rudd Watts, Level 17, 125 The Terrace, Wellington, New Zealand
- 3 C/O United States Corporation Company, 1013 Centre Road, Wilmington Delaware USA 19805
- 4 20 Kramuon Sar & Corner 67 Street, Phnom Penh, Cambodia
- 5 Ernst & Young, Level 14, 41 Shortland Street, Auckland, New Zealand
- 6 Beach Road, Apia, Samoa
- 7 C/O Hawkes Law, KPMG House, Rue Pasteur, Port Villa, Vanuatu
- 8 Embassy Golf Links BusinessPark, Off Intermediate Ring Road, Bangalore, India 560052
- 9 Uglan House, P O Box 309, South Church Street, Grand Cayman, Cayman Islands
- 10 Castle Street, St. Helier JE4 8ZH, Jersey, Channel Islands
- 11 Av - Rio Branco (Head Office) 01 Grupo 810 Rio de Janeiro RJ Brazil
- 12 6th Floor, 1177 Avenue of the Americas, New York, New York, USA 10036
- 13 Minerva House, Montague Close, London, SE1 9DH England
- 14 Raffles Place, #09-01 Ocean Towers, Singapore 048620
- 15 1 Raffles Place, 32-00 OUB Centre, Singapore, 048616
- 16 Suite 3101-3105, One Exchange Square, 8 Connaught Place, Central Hong Kong
- 17 Blake Dawson Waldron, Level 11, 12 Moore Street, Canberra ACT 2601
- 18 1st Floor, Defens Haus, Cnr Champion Parade & Hunter Street, Port Moresby, Papua New Guinea
- 19 C/ Trust Net (Cook Islands) Limited, CIDB Building, Avarua Raratonga, Cook Islands
- 20 Ground & 1st Floor, Panin Bank Centre, Jl Jend Sudirman (Senayan) Jakarta, Indonesia, 10270
- 21 Amerika Samoa Bank Building, Fagatogo, Maoputasi County, American Samoa
- 22 Groeselaan 18, 3521 CB Utrecht, Netherlands
- 23 Bairiki, Tarawa, Republic of Kiribati
- 24 1209 Orange Street, City of Wilmington, County of New Castle, Delaware, USA
- 25 Trafalgar Court, Admiral Park, St Peter Port, Guernsey, Channel Islands
- 26 C/- Bell Cully, Level 22, Vero Centre, 48 Shortland St, Auckland, New Zealand
- 27 701-705 Dalamal House, Nariman Point, Mumbai, India 400 02
- 28 C/- Walkers, P O Box 265GT, Walker House, George Town, Grand Cayman
- 29 C/- KMPG, Level 5, ANZ House, Victoria Parade, Suva, Fiji
- 30 C/- Corporation Service Company, 2711 Centreville Road, Suite 400, Wilmington, Delaware, USA, 19711
- 31 Level 12, National Bank House, 170 - 186 Featherston Street, Wellington, New Zealand
- 32 C/- Chapman Tripp, 1-3 Grey Street, Wellington, New Zealand
- 33 Sea Meadow House, Blackburne Highway PO Box 116, Road Town, Tortola, British Virgin Islands
- 34 Baker & McKenzie, Level 27, AMP Centre, 50 Bridge Street, Sydney, NSW, 2000, Australia
- 35 Suite 3901 - 3904, 39/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
- 36 Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
- 37 424 West O'Brien Drive, 114 Julale Centre, Hagatna, Guam 96910
- 38 Level 1, 10 Bridge Street, Sydney, NSW, 2000
- 39 McMahon Clarke Legal, G Floor, 62 Charlotte Street, Brisbane, Qld, 4000
- 40 Trade Australia Limited, Level 7, 10 Bridge Street, Sydney, NSW, 2000
- 41 Level 7, 60 Castlereagh Street, Sydney, NSW, 2000

- 42 Nigel Arkell Business Advisor, Level 13, 34 Shortland Street, Auckland, New Zealand
- 43 Suite 6, Level 5, 3 Spring Street, Sydney, NSW, 2000
- 44 33 Lane Xang Avenue, Vientiane, Lao PDR

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Form 604
Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name Comtel Corporation Limited (the "Entity")
ACN/ABN 000 386 685

1. Details of substantial holder

Name Australia and New Zealand Banking Group Limited ("ANZ")
ACN/ABN (if applicable) 005 357 522

There was a change in the interests of the substantial holder on 9 May 2008. This notice is given as at 1 May 2008. ANZ's voting power in the Entity may have changed from that disclosed in its previous notice by more than 1% on one or more occasions prior to that date. Refer to the cover letter accompanying this notice for further details.

The previous notice was given to the company on 9 May 2008

The previous notice was dated 9 May 2008 but was given as at 27 March 2008

This notice is given by ANZ on behalf of itself and each of the related bodies corporate of ANZ ("ANZ Subsidiaries") specified in the list of 8 pages annexed to this notice and marked Annexure 'A'.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|----------------|----------------|----------------|
| | Person's votes | Voting power % | Person's votes | Voting power % |
| Ordinary Fully Paid Shares | 26,525,876 | 20.01% | 15,775,000 | 11.90% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change ⁽⁶⁾ | Consideration given in relation to change ⁽⁷⁾ | Class and number of securities affected | Person's votes affected |
|--------------------------------------|--|--|--|---|-------------------------|
| Between 27 March 2008 and 1 May 2008 | ANZ and each of the ANZ subsidiaries | Refer to item 4 of this notice and item 3 of the initial Notice of Substantial Holder recently given by ANZ in relation to the Entity. | Not readily ascertainable | 10,750,876 Fully Paid Ordinary Shares | 10,750,876 |

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder ^(a) | Nature of relevant interest ^(b) | Class and number of securities | Person's votes |
|------------------------------|---------------------------------|---|--|---------------------------------------|----------------|
| ANZ and ANZ Nominees Limited | ANZ Nominees Limited | ANZ | Pursuant to Australian Master Securities Lending Agreements between ANZ and various market participants (not including Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd). | 15,775,000 Fully Paid Ordinary Shares | 15,775,000 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

6. Addresses

The addresses of persons named in this form are as follows:

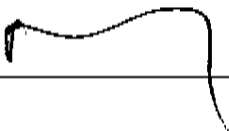
| Name | Address |
|------------------|---|
| ANZ | Level 14, 100 Queen Street, Melbourne VIC 3000 |
| ANZ Subsidiaries | As set out in the list of 8 pages annexed to this notice and marked "A" |

Signature

print name John Priestley

capacity Company Secretary

sign here



date

9/8/08

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DIRECTIONS

⁽¹⁾ If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

⁽²⁾ See the definition of "associate" in section 12 of the Corporations Act 2001.

⁽³⁾ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

⁽⁴⁾ The voting shares of a company constitute one class unless divided into separate classes.

⁽⁵⁾ The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

⁽⁶⁾ Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

⁽⁷⁾ Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

⁽⁸⁾ If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".

⁽⁹⁾ Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is the Annexure of 8 pages marked "A" referred

to in the form 604 Notice of change in interest of substantial holder

Signed by me and dated 9 May 2008

.....
 John Priestley – Company Secretary
 Australia and New Zealand Banking Group Limited

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

NOTE: All companies are 100% owned within the Group unless otherwise indicated and dates are in Australian format

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|--|---------|------------|-----------------|
| Australia | AFT Investors Services Pty Ltd | | 1 | 3/05/54 |
| Australia | Alliance Holdings Pty Ltd | | 1 | 9/08/56 |
| American Samoa | Amerika Samoa Bank Inc. | | 21 | 26/05/78 |
| Australia | ANZcover Insurance Pty Ltd | | 1 | 24/04/98 |
| Australia | ANZEST Pty Ltd | | 1 | 17/10/97 |
| Australia | ANZ Adelaide Group Pty Ltd | | 1 | 21/12/28 |
| Australia | Penplaza Investments Pty. Limited | | 1 | 11/04/90 |
| Australia | ANZ Alternate Assets Holding Company Pty Ltd (1 share held by ANZ National Bank Limited) | | 1 | 15/06/06 |
| Australia | ANZ Business Equity Fund Limited | | 1 | 15/06/06 |
| USA, New York | ANZ BGH LLC | | 30 | 25/05/04 |
| Australia | ANZ Capel Court Limited | | 1 | 22/04/69 |
| Australia | ANZIS Holdings Pty Ltd (remaining shares held by R J Clarke) | 60% | 1 | 17/11/00 |
| Australia | ANZ Infrastructure Services Ltd (owned 50% by ANZ Capel Court Limited & 50% by ANZIS Holdings Pty Ltd) | | 1 | 1/12/00 |
| Australia | Capel Court International Investments Pty Ltd | | 1 | 9/01/85 |
| Australia | ANZ Capital Funding Pty Ltd | | 1 | 11/08/03 |
| Australia | ANZ Capital Hedging Pty Ltd | | 1 | 27/09/85 |
| USA, Delaware | ANZ Capital LLC I | | 30 | 18/11/03 |
| USA, Delaware | ANZ Capital LLC II | | 30 | 18/11/03 |
| USA, Delaware | ANZ Capital LLC III (owned 98 % by ANZ & 2% by ANZ Funds Pty Ltd) | | 30 | 19/11/04 |
| Australia | ANZ Commodity Trading Pty Ltd | | 1 | 3/05/01 |
| Australia | ANZ Custodians Pty Ltd | | 1 | 9/05/97 |
| USA, Delaware | ANZ (Delaware) Inc. | | 3 | 17/08/83 |
| Australia | ANZ Diversified Plus Property Limited (owned 99% by ANZ & 1% by ANZ Alternate Assets Holding Company Pty Ltd) | | 1 | 10/12/07 |
| Australia | ANZ Fiduciary Services Pty Ltd | | 1 | 28/05/02 |
| American Samoa | ANZ Finance American Samoa, Inc | | 21 | 2/05/04 |
| Australia | ANZ Financial Products Pty Ltd | | 1 | 5/07/94 |
| Australia | ANZ Funds Pty. Ltd. | | 1 | 13/03/64 |
| Samoa | ANZ Bank (Samoa) Limited | | 6 | 1/10/90 |
| England | ANZ Bank (Europe) Limited | | 13 | 22/04/87 |
| England | ANZ Jackson Funding plc (1 Share held by ANZ) | | 13 | 15/11/04 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|-------------------|--|------------|---------------|--------------------|
| New Zealand | ANZ Holdings (New Zealand) Limited | - | 36 | 30/03/88 |
| New Zealand | ANZ National Bank Limited | | 5 | 23/10/79 |
| New Zealand | ANZ Capital NZ Limited | | 36 | 8/12/00 |
| New Zealand | ANZ National (Int'l) Limited | | 36 | 8/12/86 |
| New Zealand | ANZ National Staff Superannuation Limited | | 36 | 10/05/06 |
| New Zealand | ANZ Investment Services (New Zealand) Limited | | 36 | 17/02/88 |
| New Zealand | Arawata Assets Limited | | 36 | 4/05/90 |
| New Zealand | Arawata Finance Limited | | 36 | 10/06/81 |
| New Zealand | Arawata Capital Limited | | 36 | 01/09/05 |
| New Zealand | APAC Investments Limited (remaining shares held by APAC Group) | 65% | 26 | 17/08/05 |
| New Zealand | Burnley Investments Limited | | 36 | 27/06/02 |
| New Zealand | Cortland Finance Limited | | 36 | 24/08/00 |
| New Zealand | Culver Finance Limited | | 36 | 26/04/01 |
| New Zealand | Sefton Finance Limited | | 36 | 7/02/03 |
| New Zealand | Arawata Holdings Limited | | 36 | 2/08/85 |
| New Zealand | Harcourt Corporation Limited | | 36 | 27/06/85 |
| New Zealand | Airlie Investments Limited | | 36 | 15/05/02 |
| New Zealand | Corvine Investments Limited | | 36 | 10/10/00 |
| New Zealand | Harcourt Investments Limited | | 36 | 24/07/01 |
| United States | Maplestead Corporation | | 24 | 27/10/00 |
| New Zealand | Karapiro Investments Limited | | 36 | 13/10/97 |
| New Zealand | Urchin Productions Limited | | 36 | 27/02/73 |
| New Zealand | Arawata Securities Limited | | 36 | 13/08/85 |
| New Zealand | Arawata Trust Company | | 36 | 8/11/05 |
| New Zealand | Direct Broking Limited | | TBA | TBA |
| New Zealand | Direct Nominees Limited | | TBA | TBA |
| New Zealand | Endeavour Finance Limited | | 36 | 24/09/99 |
| New Zealand | Tui Endeavour Limited | | 36 | 10/07/92 |
| New Zealand | Endcavour Securities Limited | | 36 | 24/09/99 |
| New Zealand | National Bank of New Zealand Custodian Limited | | 36 | 24/09/48 |
| New Zealand | Alos Holdings Limited | | 36 | 12/06/87 |
| New Zealand | NBNZ Finance Limited | | 36 | 15/06/87 |
| New Zealand | NBNZ Holdings Limited | | 36 | 7/03/89 |
| New Zealand | BHI Investments Limited | | 36 | 13/09/85 |
| British Virgin Is | CBC Finance Limited | | 33 | 31/08/98 |
| Hong Kong | NBNZ Holdings Hong Kong Limited | | 35 | 16/12/88 |
| New Zealand | NBNZ Investment Services Limited | | 36 | 21/04/04 |
| New Zealand | NBNZ Life Insurance Limited | | 36 | 26/05/89 |
| New Zealand | Private Nominees Limited | | 36 | 9/11/04 |
| New Zealand | South Pacific Merchant Finance Limited | | 36 | 14/07/72 |
| New Zealand | Radiola NZ Limited | | 36 | 3/12/07 |
| New Zealand | Southpac Corporation Limited | | 36 | 14/03/72 |
| New Zealand | Control Nominees Limited | | 36 | 30/07/83 |
| New Zealand | Trillium Holdings Limited | | 36 | 17/03/99 |
| New Zealand | Tui Securities Limited | | 36 | 19/12/00 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|--------------|--|------------|---------------|--------------------|
| New Zealand | UDC Finance Limited | -- | 36 | 1/04/38 |
| New Zealand | Eftpos New Zealand Limited | | 36 | 8/06/94 |
| New Zealand | Samson Funding Limited | | 36 | 4/11/03 |
| India | ANZ Capital Pvt. Limited | | 27 | 7/11/01 |
| Hong Kong | ANZ International (Hong Kong) Limited (1 Share-Wilgrist Nominee Limited) | | 16 | 10/10/72 |
| Hong Kong | ANZ Asia Limited (1 share -Wilgrist Nominees Limited & Wilvestor Ltd) | | 16 | 16/12/80 |
| Vanuatu | ANZ Bank (Vanuatu) Limited | | 7 | 3/09/85 |
| Vanuatu | La Serigne Limited (remaining shares held by Veritatum Nominees Ltd) | 99% | 7 | 13/12/91 |
| Vanuatu | Whitehall Investments Limited (owned 50% by ANZ Bank (Vanuatu) Limited & La Serigne Limited) | | 7 | 30/10/01 |
| Singapore | ANZ International Private Limited | | 14 | 10/02/87 |
| Singapore | ANZCOVER Pte. Ltd. | | 15 | 9/05/87 |
| Singapore | ANZ Singapore Limited | | 14 | 26/12/86 |
| Singapore | ANZ IPB Nominees Pte Ltd | | 14 | 27/07/00 |
| Singapore | Torridon Pte Ltd | | 14 | 5/08/97 |
| Australia | ANZ Online Holdings Pty Ltd | | 1 | 22/02/07 |
| Australia | ETRADE Australia Limited | | 38 | 02/01/86 |
| Australia | Custody Execution & Clearing Services Pty Ltd | | 39 | 22/03/05 |
| Australia | ETRADE Australia Securities Limited | | 38 | 14/04/97 |
| Australia | ETRADE Australian Nominees Pty Limited | | 38 | 13/11/97 |
| Australia | Custody Execution & Clearing Services (Australia) Pty Ltd | | 40 | 25/11/88 |
| Australia | ETRADE Stockbroking (Nominees) Australia Pty Ltd | | 40 | 20/02/70 |
| Australia | ETRADE Settlement (Nominees) Australia Pty Ltd | | 40 | 05/09/61 |
| Australia | ETR Nominees Pty Ltd | | 38 | 23/07/02 |
| New Zealand | ETRADE New Zealand Limited | | 42 | 04/11/99 |
| New Zealand | ETRADE New Zealand Securities Limited | | 42 | 04/02/00 |
| New Zealand | ETRADE New Zealand Securities Nominees Limited | | 42 | 04/02/00 |
| Australia | Nova Pacific Holdings Pty Limited | | 38 | 14/11/96 |
| Australia | Linwar Pty Ltd (remaining shares held externally) | 50% | 41 | 17/12/02 |
| Australia | Nova Bandwidth Pty Limited | | 38 | 01/11/96 |
| India | ANZ Operations and Technology Pvt Limited | | 8 | 7/06/88 |
| Cambodia | ANZ Royal Bank Cambodia Ltd (remaining shares owned by Royal Group) | 55% | 4 | 25/11/04 |
| Cook Islands | ANZ/V-Trac International Leasing Company (remaining shares owned by Vtrac International leasing Co) | 95% | 19 | 16/09/98 |
| Kiribati | Bank of Kiribati Ltd (25% owned by Republic of Kiribati) | 75% | 23 | 30/08/84 |
| Australia | LFD Limited (owned 74.94 % by ANZ Funds - 25.06% by ANZ) | | 1 | 29/10/52 |
| Australia | RFDL Pty Ltd | | 1 | 1/04/37 |
| England | Minerva Holdings Limited (1 share - Brandts Nominees Limited*) | | 13 | 5/04/83 |
| England | ANZEF Limited (1 share - Brandts Nominees Limited*) | | 13 | 1/01/34 |
| England | ANZEF Leasing No. 1 Limited | | 13 | 17/08/89 |
| England | ANZEF Leasing No. 2 Limited (owned 0.01% by Brandts Nominees Limited & Minerva Holdings Limited*, 0.39% by Citibank International PLC, 0.61% by Schroder Investments Co Ltd) | 99% | 13 | 18/01/90 |
| Netherlands | ANZEF Investments (UK) B.V. | | 22 | 24/12/98 |
| England | ANZ Distribution (NB - this is an Unlimited Company) (1 share Brandts Nominees Limited*) | | 13 | 20/09/05 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|---|---------|------------|-----------------|
| England | ANZ Emerging Markets Holdings Limited (1 share - Brandts Nominees Limited*) | - | 13 | 20/10/59 |
| England | ANZ Global Nominees Limited (1 share - Brandts Nominees Limited*) | | 13 | 13/12/85 |
| England | ANZ Leasing Limited (1 share - Brandts Nominees Limited*) | | 13 | 11/04/83 |
| England | ANZ Leasing (No. 2) Ltd (owned 0.01% by Gareth Campbell*) | | 13 | 19/06/73 |
| USA, New York | ANZ Securities Inc. | | 12 | 7/04/94 |
| England | ANZIM Limited | | 13 | 1/10/99 |
| England | ANZMB Limited (owned 50% by Minerva Holdings Limited & Brandts Nominees Limited*) | | 13 | 3/03/52 |
| England | Brandts Nominees Limited (owned 90% by Minerva Holdings Limited & 10% by Gareth Campbell*) | 90% | 13 | 22/02/34 |
| England | Minerva Nominees Limited (owned 66.67 % by Minerva Holdings Limited 33.33% by Brandts Nominees Limited*) | | 13 | 20/05/38 |
| England | Minerva Nominees (No.2) Limited (owned 99% by Minerva Holdings Limited - 1% by Brandts Nominees Limited*) | | 13 | 18/07/67 |
| Cayman Islands | Nichelle Limited | | 9 | 26/03/04 |
| Australia | Town & Country Land Holdings Pty Ltd | | 1 | 30/09/91 |
| Australia | Votrant No. 1103 Pty Limited | | 1 | 8/05/98 |
| Australia | ANZ General Partner Pty Ltd | | 1 | 21/09/01 |
| Australia | ANZ GPSC No. 1 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 2 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 3 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ GPSC No. 4 Pty Ltd | | 1 | 14/11/07 |
| Australia | ANZ Holdings Pty Ltd | | 1 | 14/07/77 |
| Australia | ANZ Infrastructure Investments Limited | | 17 | 5/12/95 |
| Australia | ANZ Investment Holdings Pty Ltd | | 1 | 20/06/85 |
| Australia | 530 Collins Street Property Trust | | 1 | |
| Australia | ANZ Investments Pty Ltd | | 1 | 14/07/77 |
| Jersey | ANZ Jersey Limited (owned 50% by each of ANZ & Brandts Nominees Limited*) | | 10 | 4/03/98 |
| Australia | ANZ Leasing Pty. Ltd. | | 1 | 11/04/83 |
| Australia | ANZ Leasing (ACT) Pty. Ltd. | | 1 | 28/01/66 |
| Australia | ANZ Leasing (BWC Financing) Pty Ltd | | 1 | 20/12/06 |
| Australia | ANZ Leasing (NSW) Pty. Ltd. | | 1 | 27/11/81 |
| Australia | ANZ Leasing (NT) Pty. Ltd. | | 1 | 6/02/85 |
| Australia | ANZ Leasing (Vic) Pty. Ltd. | | 1 | 17/12/84 |
| Australia | ANZ Lenders Mortgage Insurance Pty. Limited | | 1 | 3/02/59 |
| USA, New York | ANZ Limited Partnership (owned 98.9% by ANZ & 1.09% by ANZ Realty Holdings (USA) Inc) | | 12 | 21/03/91 |
| Australia | ANZ Margin Services Pty Limited | | 1 | 17/12/81 |
| USA, New York | ANZ MPH LLC | | 12 | 15/12/03 |
| Australia | ANZ Nominees Limited | | 1 | 14/07/77 |
| Australia | ANZ Orchard Investments Pty Ltd | | 1 | 27/09/01 |
| Brazil | ANZ Participacoes E Servicos Ltda | | 11 | 18/09/81 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|---------------|--|------------|---------------|--------------------|
| England | ANZ Pensions (UK) Limited (1 share - Brandts Nominees Limited*) | - | 13 | 25/07/77 |
| Australia | ANZ Private Equity Management Limited | | 1 | 15/06/06 |
| Australia | ANZ Properties (Australia) Pty Ltd | | 1 | 14/03/68 |
| Australia | Weelya Pty. Ltd. | | 1 | 20/05/85 |
| Australia | ANZ Property Management Pty Ltd | | 1 | 11/12/07 |
| Australia | ANZ Rabinov Property Management Limited | | 1 | 11/04/08 |
| USA, New York | ANZ Realty Holdings (USA) Inc | | 12 | 23/07/91 |
| Australia | ANZ Rewards Pty Ltd | | 1 | 21/05/98 |
| Australia | ANZ Rewards No. 2 Pty Ltd | | 1 | 21/05/98 |
| Australia | ANZ Rural Products Pty Ltd | | 1 | 8/06/01 |
| Australia | ANZ Securitics (Holdings) Limited | | 1 | 6/05/70 |
| Australia | ANZ Futures Pty Ltd | | 1 | 15/08/84 |
| Australia | ANZ Specialist Asset Management Limited | - | 1 | 21/11/01 |
| Australia | Cleveland Bay Water Pty Limited | | 1 | 22/08/05 |
| Australia | Hobart Financing Group Pty Ltd | | 1 | 5/12/07 |
| Australia | Stadium Holdings Pty Ltd | | 1 | 25/9/06 |
| Australia | Stadium Investments Pty Ltd | | 1 | 25/9/06 |
| Australia | Stadium Management Limited | | 43 | 20/7/95 |
| Australia | Livapule Pty Ltd | | 43 | 20/7/95 |
| Australia | Stadium Australia Operations Pty Ltd | | 1 | 27/6/07 |
| New Zealand | ANZ Securities (New Zealand) Limited | | 36 | 19/03/87 |
| New Zealand | ANZMAC Securities (New Zealand) Nominees | | 36 | 19/09/90 |
| USA, New York | ANZ Securities (USA) Inc | | 12 | 16/09/87 |
| Australia | ANZ Securities Limited | | 1 | 20/06/73 |
| Australia | ANZ Securities (Entrepot) Pty Ltd | | 1 | 8/01/87 |
| Australia | ANZ Securitics (Nominee) Pty Ltd | | 1 | 9/01/80 |
| Australia | ANZ Underwriting Limited | | 1 | 28/06/71 |
| India | ANZ Support Services India Private Limited | | 8 | 27/09/07 |
| Australia | ANZ Staff Superannuation (Australia) Pty. Limited | | 1 | 18/12/86 |
| Australia | ANZ Structured Investments Management Pty Ltd | | 1 | 13/06/07 |
| Australia | ANZ Tradecentrix Pty Limited | | 1 | 7/02/01 |
| Australia | Tradecentrix Pty Limited | | 1 | 18/01/01 |
| Australia | ANZ Trustees Limited | | 1 | 17/03/83 |
| Australia | ANZ Trustees (Canberra) Limited | | 1 | 19/05/60 |
| Laos | ANZ Vientiane Commercial Bank Ltd (remaining shareholders Laotian investors) | 60% | 44 | 6/8/07 |
| PNG | Australia and New Zealand Banking Group (PNG) Limited | | 18 | 28/05/76 |
| PNG | ANZ Investments (PNG) Limited | | 18 | 27/12/01 |
| PNG | 8 & 9 Chester Street Ltd | | 18 | 5/04/88 |
| Australia | Azuria Australia Pty Ltd | | 1 | 17/09/03 |
| Australia | Bellinz Pty Ltd | | 1 | 29/04/97 |
| Guam | Citizen's Bankcorp Inc | | 37 | 05/08/1997 |

| Domicile | Australia and New Zealand Banking Group Limited | % Owned | Reg Office | Date Registered |
|----------------|--|------------|---------------|--------------------|
| Guam | Citizen's Security (Guam) Bank Inc | - | 37 | 01/09/1990 |
| Cayman Islands | Coastal Horsham Pipeline 1 Ltd | | 28 | 24/07/96 |
| USA, Delaware | Coastal Gas Pipelines Victoria LLC | | 24 | 20/06/97 |
| Australia | Crcbh No 6 Pty Ltd (owned 50% by ANZBGL & ANZ National Bank Limited) | | 1 | 15/06/01 |
| Australia | E S & A Holdings Pty Ltd | | 1 | 14/07/77 |
| Australia | E S & A Properties (Australia) Pty Ltd | | 1 | 28/08/61 |
| Australia | Esanda Finance Corporation Limited | | 1 | 21/10/55 |
| Australia | ANZ Rental Solutions Pty Ltd | | 1 | 29/06/59 |
| Australia | ANZ Specialised Asset Finance Pty Ltd | | 1 | 15/09/83 |
| Australia | Asset Rentals Pty Ltd | | 1 | 29/04/03 |
| Australia | Eauto Pty Ltd | | 1 | 25/11/86 |
| Australia | Loan Service Centre Pty Limited | | 1 | 18/06/90 |
| Australia | Mercantile Credits Pty Ltd | | 1 | 11/07/35 |
| Australia | ANZCAP Leasing Services Pty Ltd | | 1 | 5/07/74 |
| Australia | ANZCAP Leasing (Vic.) Pty. Ltd. | | 1 | 15/09/83 |
| Australia | FCA Finance Pty. Limited | | 1 | 29/04/58 |
| Australia | Analed Pty. Ltd. | | 1 | 26/06/73 |
| Australia | G-BNWF Aircraft Pty Ltd | | 1 | 18/05/00 |
| Australia | G-BNWF Aircraft Pty Ltd | | 1 | 18/05/00 |
| Australia | G-BNWK Aircraft Pty Ltd | | 1 | 18/05/00 |
| Australia | G-BNWP Aircraft Pty Ltd | | 1 | 18/05/00 |
| Australia | JIKK Pty Ltd | | 1 | 8/05/98 |
| Australia | NMRB Finance Limited (<i>In Liquidation</i>) | N/A | N/A | 23/08/74 |
| Australia | NMRSB Pty Ltd | | 1 | 21/04/90 |
| Indonesia | PT ANZ Panin Bank (remaining 15% owned by PT Pan Bank) | 85% | 20 | 5/09/90 |
| Fiji | Quest Limited (owned 50% by ANZ & ANZ Funds Pty Ltd) | | 29 | 9/01/01 |
| USA | Specialist Equity (US), Inc | | 24 | TBA |
| England | The Bank of Australasia (<i>In Liquidation</i>) | N/A | N/A | 24/05/51 |
| England | The London Bank of Australia (<i>In Liquidation</i>) | N/A | N/A | 1893 |
| England | The Union Bank of Australia Limited (<i>In Liquidation</i>) | N/A | N/A | 1880 |
| England | Upspring Limited | | 13 | 29/10/03 |
| Australia | Zosterops Australia Pty Ltd | | 1 | 17/09/03 |

* Held as bare nominee – no beneficial ownership

Deemed controlled by Endeavour Finance Limited due control of voting

Registered Offices

- 1 Level 14, 100 Queen Street, Melbourne, Australia 3000 -
- 2 C/- Minter Ellison Rudd Watts, Level 17, 125 The Terrace, Wellington, New Zealand
- 3 C/O United States Corporation Company, 1013 Centre Road, Wilmington Delaware USA 19805
- 4 20 Kramuon Sar & Corner 67 Street, Phnom Penh, Cambodia
- 5 Ernst & Young, Level 14, 41 Shortland Street, Auckland, New Zealand
- 6 Beach Road, Apia, Samoa
- 7 C/O Hawkes Law, KPMG House, Rue Pasteur, Port Villa, Vanuatu
- 8 Embassy Golf Links BusinessPark, Off Intermediate Ring Road, Bangalore, India 560052
- 9 Uglund House, P O Box 309, South Church Street, Grand Cayman, Cayman Islands
- 10 Castle Street, St. Helier JE4 8ZH, Jersey, Channel Islands
- 11 Av - Rio Branco (Head Office) 01 Grupo 810 Rio de Janeiro RJ Brazil
- 12 6th Floor, 1177 Avenue of the Americas, New York, New York, USA 10036
- 13 Minerva House, Montague Close, London, SE1 9D11 England -
- 14 Raffles Place, #09-01 Ocean Towers, Singapore 048620
- 15 1 Raffles Place, 32-00 OUB Centre, Singapore, 048616
- 16 Suite 3101-3105, One Exchange Square, 8 Connaught Place, Central Hong Kong
- 17 Blake Dawson Waldron, Level 11, 12 Moore Street, Canberra ACT 2601
- 18 1st Floor, Defens Haus, Cnr Champion Parade & Hunter Street, Port Moresby, Papua New Guinea.
- 19 C/ Trust Net (Cook Islands) Limited, CIDB Building, Avarua Raratonga, Cook Islands
- 20 Ground & 1st Floor, Panin Bank Centre, Jl Jend Sudirman (Senayan) Jakarta, Indonesia, 10270
- 21 Amerika Samoa Bank Building, Fagatogo, Maoputasi County, American Samoa
- 22 Groeselaan 18, 3521 CB Utrecht, Netherlands
- 23 Bairiki, Tarawa, Republic of Kiribati
- 24 1209 Orange Street, City of Wilmington, County of New Castle, Delaware, USA
- 25 Trafalgar Court, Admiral Park, St Peter Port, Guernsey, Channel Islands
- 26 C/- Bell Gully, Level 22, Vero Centre, 48 Shortland St, Auckland, New Zealand
- 27 701-705 Dalamal House, Nariman Point, Mumbai, India 400 02
- 28 C/- Walkers, P O Box 265CT, Walker House, George Town, Grand Cayman
- 29 C/- KMPG, Level 5, ANZ House, Victoria Parade, Suva, FIJI
- 30 C/-Corporation Service Company, 2711 Centreville Road, Suite 400, Wilmington, Delaware, USA,
19711
- 31 Level 12, National Bank House, 170 – 186 Featherston Street, Wellington, New Zealand
- 32 C/- Chapman Tripp, 1-3 Grey Street, Wellington, New Zealand
- 33 Sea Meadow House, Blackburne Highway PO Box 116, Road Town, Tortola, British Virgin Islands
- 34 Baker & McKenzie, Level 27, AMP Centre, 50 Bridge Street, Sydney, NSW, 2000, Australia
- 35 Suite 3901 - 3904, 39/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
- 36 Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
- 37 424 West O'Brien Drive, 114 Julale Centre, Hagatna, Guam 96910
- 38 Level 1, 10 Bridge Street, Sydney, NSW, 2000
- 39 McMahon Clarke Legal, G Floor, 62 Charlotte Street, Brisbane, Qld, 4000
- 40 Etrade Australia Limited, Level 7, 10 Bridge Street, Sydney, NSW, 2000

- 41 Level 7, 60 Castlereagh Street, Sydney, NSW, 2000
- 42 Nigel Arkell Business Advisor, Level 13, 34 Shortland Street, Auckland, New Zealand
- 43 Suite 6, Level 5, 3 Spring Street, Sydney, NSW, 2000
- 44 33 Lane Xang Avenue, Vientiane, Lao PDR

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